GINSBERG
FINANCIAL STRATEGIES

Ginsberg Financial Strategies Lifetime Wealth Blueprint℠

STEPS	OUR PROCESS
EXPLORE	Establish and Define Client Relationship
ENGAGE	Gather Client Data
ENVISION	Define Client Goals
ENLIGHTEN	Analyze and Evaluate the Client's Financial Status
	Develop the Blueprint
	Present the Plan
EMPOWER	Implement Your Blueprint
	Monitor with Ongoing Reviews

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